

MORTGAGE & FINANCIAL WELLBEING FOR YOUR EMPLOYEES

A FEE-FREE SERVICE TAILORED FOR YOUR TEAM

WE CAN DELIVER:



Webinars

Interactive sessions on key financial topics, accessible to all employees for valuable insights.



Drop In Clinics

Informal, on-site sessions for employees to discuss their personal circumstances with ease.



1-to-1

Private Teams or telephone consultations with expert mortgage advisers.



Fee Free Advice

Personalised mortgage and financial advice, with no broker fee as part of your employee benefits.



Insurance

Options for group **life insurance** (death in service) and **private medical** packages.

WHY CHOOSE US?

We offer expert mortgage support with experienced advisers and dedicated case administrators, guiding your employees every step of the way. We provide ongoing care with annual follow-ups to meet their financial needs. Our tailored services align with your firm's objectives and schedule for a seamless experience. Plus, we handle all logistics—from materials to bookings—ensuring a hassle-free process.

HOW IT WORKS?

Design & Promotion

We create literature based on your brief. You promote the wellbeing package internally.

Delivery

Webinars, drop-in clinics, or 1-to-1 appointments scheduled to fit your team's availability.

Support

Seamless ongoing support from our experienced team.



ONLINE BOOKING SYSTEM

There's no need for you and your team to handle appointments and bookings, these can either be made via email directly to us or through a link on our website.